



Kevin L. Cox, DMD
1818 Wallace Court, Suite 401 • Bowling Green, KY 42103
Phone (270) 936-8050 • Fax (270) 936-8584

Patient Information

Patient Name \_\_\_\_\_ Date \_\_\_\_\_
Last, First MI (Preferred Name)
Gender: \_\_\_\_\_ Family Status: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_
Email Address: \_\_\_\_\_
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Cell Phone: \_\_\_\_\_
Address: \_\_\_\_\_
Street Apartment #
City State Zip Code

Health Information

Date of Last Dental Visit: \_\_\_\_\_ Reason for this visit: \_\_\_\_\_

Have you ever had any of the following? Please check those that apply:

- Checkboxes for various health conditions: AIDS, Allergies, Anemia, Arthritis, Artificial Joints, Asthma, Blood Disease, Cancer, Diabetes, Dizziness, Epilepsy, Excessive Bleeding, Fainting, Glaucoma, Growths, Hay Fever, Head Injuries, Heart Disease, Heart Murmur, Hepatitis, Hereditary Angioedema, High Blood Pressure, Jaundice, Kidney Disease, Liver Disease, Mental Disorders, Nervous Disorders, Pacemaker, Pregnancy, Radiation Treatment, Respiratory Problems, Rheumatic Fever, Rheumatism, Sinus Problems, Stomach Problems, Stroke, Tuberculosis, Tumors, Ulcers, Venereal Disease, Codeine Allergy, Penicillin Allergy, Latex Allergy, OTHER:

- Have you ever had any complications following dental treatment?
• Have you been admitted to a hospital or needed emergency care during the past two years?
• Are you now under the care of a physician?
• Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_
• Do you have any health problems that need further clarification?

Please list any medications: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

Referral Information

Whom may we thank for referring you to our practice?
Name of person or office referring you to our practice: \_\_\_\_\_

## Cox Family Dentistry

### Spouse or Responsible Party Information

Name: \_\_\_\_\_  
 Male  Female  Married  Single  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ Apartment # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Employment Information

The following is for:  the patient  the person responsible for payment  
Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ City, State Zip Code \_\_\_\_\_ Phone \_\_\_\_\_

### Insurance Information

**Primary**  
Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street City State Zip Code  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_

**Secondary**  
Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street City State Zip Code  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_

### Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

\_\_\_\_\_  
Signature of patient, parent or guardian Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

\_\_\_\_\_  
Signature of guarantor of payment/responsible party Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_



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## HIPAA ACKNOWLEDGEMENT/CONSENT FORM

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment);
- Obtaining payment from third party payers (e.g. my insurance company);
- The day-to-day healthcare operations of your practice.

I have also been informed of and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

Print Patient Name \_\_\_\_\_

Signature \_\_\_\_\_

Signature Date \_\_\_\_\_

Relationship to Patient (if patient unable to sign) \_\_\_\_\_



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### **FINANCIAL POLICY**

Our mission is to provide you with a family like atmosphere in an up-to-date facility where you can be certain that you are given the very best care for your dental needs. In addition, we recognize the need for a clear understanding of your financial obligations for the treatment you receive. In order to create a better understanding between patients and our office, we have adopted the following policy. If you have any questions about this policy, we encourage you to contact our Patient Accounts Department.

### **PATIENTS WITHOUT INSURANCE COVERAGE**

Unless prior arrangements are made with our Patient Accounts Department, **payment in full is due on the day of service.** For your convenience we accept: cash, check, Care Credit, and all major credit cards. For dental procedures over \$400.00, a 10% cash discount will be applied if the patient's balance is paid in full on the day of service.

### **PATIENTS WITH INSURANCE COVERAGE**

We participate with numerous insurance plans and will gladly file your dental claim for you. This is a service provided by the office. Benefits will be assigned to us and insurance payments will be made directly to the office. We will attempt to collect payment from the insurance company for up to 90 days. If payment is not received in that amount of time, the patient will be held responsible for payment. We will gladly continue to assist you in recovering payment from the insurance company. **Deductibles and co-payments are due the day of service.** Ultimately, the patient is responsible for the balance in full if payment is not received from the insurance company.

### **RETURNED CHECKS**

Returned checks will incur a \$25.00 service fee.

### **COLLECTION**

The undersigned understands and agrees that the account balance is due, in full, upon receipt of the statement. If the account is not paid in full within 90 days from the date of service, and Cox Family Dentistry should retain an attorney or collection agency for collection, the undersigned agrees to reimburse Cox Family Dentistry the collection fees of any collection agency, which shall be based on a percentage at a maximum rate of 33 1/3% of the amount due at the time your account is placed with a collection agency, and all costs and expenses incurred for any collection agency. This contract shall cover all medical treatment and services until revoked by either party in writing.

### **CARE CREDIT**

Because your smile is important to us, we offer Care Credit, a healthcare credit card specifically designed to pay for dental treatments and procedures not covered by insurance. Ask us about Care Credit today and how you may receive up to 12 months with deferred interest.

### **MISSED APPOINTMENT FEE**

As a courtesy to our office, we ask our patients to give a 24-48 hour notice if the scheduled appointment must be broken. However, if no notice is given, a missed appointment fee of \$50.00 will be charged to the patient's billing statement.

**SIGNATURE** \_\_\_\_\_ **DATE:** \_\_\_\_\_